

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2005

REGISTRATION NO.: 24876

BONDS ISSUED BY: Logan-Rogersville R-VIII School District

AMOUNT OF ISSUE: \$9,640,000.00

COUNTY: of Greene

DATE OF ISSUE: December 15, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$9,500,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2002 maturing in the years 2016 through 2022, of which Series 2002 Bonds in the aggregate principal amount of \$14,900,000 remain outstanding and unpaid as of the Dated Date hereof. The Refunded Series 2002 Bonds were authorized and issued by authority of an election duly called and held in said School District on April 2, 2002.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.500 %	\$ 1,055,000.00	03/01/2016
3.800 %	1,155,000.00	03/01/2017
3.850 %	1,240,000.00	03/01/2018
3.900 %	1,325,000.00	03/01/2019
3.900 %	1,405,000.00	03/01/2020
4.000 %	1,590,000.00	03/01/2021
4.000 %	1,870,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,586,623.55

INTEREST RATE: 4.0307%

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable